

## Briefing Note

### Revised 2004 Sub Regional Household Projections

Household projections are trend based and indicate what is likely to happen to household numbers if recent demographic changes continue. Household projections are based upon population projections.

Population projections are heavily dependent upon assumptions about the future of migration and immigration patterns, marital status, and household formations. In September 2007 ONS published revised 2004-based population projections, which replace those published previously. The new projections, which indicate future trends in population for the period 2005 – 2029, use an improved methodology for estimating the distribution of migrants around the country.

The Communities and Local Government household projections have been updated by Anglia Ruskin University to take account of the revisions to the Office for National Statistics (ONS) 2004-based population projections. (The revised 2004-based household projection methodology can be viewed [here](#))

Revised 2004 based Household Projections							
	2006	2011	2016	2021	2026	2006-26	%
<b>ENGLAND</b>	21,518,000	22,646,000	23,836,000	24,973,000	25,975,000	4,457,000	20.7
<b>SOUTH WEST</b>	2,214,000	2,356,000	2,508,000	2,656,000	2,789,000	575,000	26.0
<b>Bath and NE Somerset UA</b>	74,000	79,000	83,000	87,000	91,000	17,000	23.0
<b>City of Bristol UA</b>	175,000	186,000	197,000	207,000	217,000	42,000	24.0
<b>North Somerset UA</b>	87,000	94,000	102,000	109,000	116,000	29,000	33.3
<b>South Gloucestershire UA</b>	106,000	114,000	123,000	131,000	138,000	32,000	30.2
<b>WoE</b>	<b>442,000</b>	<b>473,000</b>	<b>505,000</b>	<b>534,000</b>	<b>562,000</b>	<b>120,000</b>	<b>27.1</b>

Source: [Communities & Local Government](#)

Notes:

The household projections are not an assessment of housing need.

A household is defined as "One person living alone, or a group of people living at the same address with common housekeeping - that is, sharing either a living room or at least one meal a day."

- By 2026, the number of households in the West of England is predicted to be 562,200. This is an increase of 120,000 households (27.1%) since 2006 when household numbers totalled 442,000.
- The UA predicted to experience the largest growth in household numbers over the next 20 years is Bristol. It is projected that between 2006 and 2026, 42,000 new households will be formed in Bristol; an increase of 24%.

- By 2026, it is predicted that the number of households in South Gloucestershire will total 138,000. This represents an increase of 32,000 households (30.2%) since 2006.
- The UA predicted to experience the largest percentage increase in household numbers is North Somerset. It is expected that by 2026, the number of households in North Somerset will have grown by a third (33.3%) since 2006; bringing the total number of households to 116,000.
- Of the four UA's in the West of England, Bath and North East Somerset is expected to see the smallest increase in household numbers by 2026. Between 2006 and 2026, it is expected that household numbers will increase by 17,000 (23%).

### Comparison of the revised with the original 2004-based projections:

2004 based Household Projections							
	2006	2011	2016	2021	2026	2006-26	%
<b>ENGLAND</b>	21,519,000	22,646,000	23,837,000	24,973,000	25,975,000	4,456,000	20.7
<b>SOUTH WEST</b>	2,212,000	2,346,000	2,489,000	2,628,000	2,752,000	540,000	24.4
<b>Bath and NE Somerset UA</b>	74,000	78,000	82,000	86,000	90,000	16,000	21.6
<b>City of Bristol UA</b>	173,000	182,000	191,000	200,000	207,000	34,000	19.7
<b>North Somerset UA</b>	85,000	91,000	97,000	103,000	108,000	23,000	27.1
<b>South Gloucestershire UA</b>	104,000	109,000	116,000	121,000	126,000	22,000	21.2
<b>WoE</b>	<b>436,000</b>	<b>460,000</b>	<b>486,000</b>	<b>510,000</b>	<b>532,000</b>	<b>96,000</b>	<b>22.0</b>

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WofE figures calculated by WEPO

Revised 2004 based Household Projections							
	2006	2011	2016	2021	2026	2006-26	%
<b>ENGLAND</b>	21,518,000	22,646,000	23,836,000	24,973,000	25,975,000	4,457,000	20.7
<b>SOUTH WEST</b>	2,214,000	2,356,000	2,508,000	2,656,000	2,789,000	575,000	26.0
<b>Bath and NE Somerset UA</b>	74,000	79,000	83,000	87,000	91,000	17,000	23.0
<b>City of Bristol UA</b>	175,000	186,000	197,000	207,000	217,000	42,000	24.0
<b>North Somerset UA</b>	87,000	94,000	102,000	109,000	116,000	29,000	33.3
<b>South Gloucestershire UA</b>	106,000	114,000	123,000	131,000	138,000	32,000	30.2
<b>WoE</b>	<b>442,000</b>	<b>473,000</b>	<b>505,000</b>	<b>534,000</b>	<b>562,000</b>	<b>120,000</b>	<b>27.1</b>

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The household projections are not an assessment of housing need.

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WofE figures calculated by WEPO

<b>Projected increase in household numbers, 2006-26</b>						
	<b>2004-based</b>		<b>Revised 2004-based</b>		<b>Difference</b>	
	<b>#</b>	<b>%</b>	<b>#</b>	<b>%</b>	<b>#</b>	<b>%</b>
<b>ENGLAND</b>	4,456,000	20.7	4,457,000	20.7	+ 1,000	0.0
<b>SOUTH WEST</b>	540,000	24.4	575,000	26.0	+ 35,000	+ 1.6
<b>Bath and NE Somerset UA</b>	16,000	21.6	17,000	23.0	+ 1,000	+ 1.4
<b>City of Bristol UA</b>	34,000	19.7	42,000	24.0	+ 8,000	+ 4.3
<b>North Somerset UA</b>	23,000	27.1	29,000	33.3	+ 6,000	+ 6.3
<b>South Gloucestershire UA</b>	22,000	21.2	32,000	30.2	+ 10,000	+ 9.0
<b>WoE</b>	<b>96,000</b>	<b>22.0</b>	<b>120,000</b>	<b>27.1</b>	<b>+ 24,000</b>	<b>+ 5.1</b>

Notes:

WofE figures calculated by WEPO

- The revised population projections have increased the projected rate of household growth across all four UA's in the West of England up until 2026.
- The changed methodology has increased the original household projections for 2026 by 10,000 households (9%) in South Gloucestershire; 8,000 households (4.3%) in Bristol; 6,000 households (6.3%) in North Somerset, and 1,000 households (1.4%) in BANES.
- The 2004-based household projections indicated that the number of households in the West of England would increase by an average of 4,800 each year between 2006 and 2026. According to the revised 2004-based figures, household numbers in the West of England are now predicted to increase by an average of 6,000 annually; this represents an additional 1,200 households each year.