

Briefing Note West of England SHMA Revised 2004 Sub Regional Household Projections

Household projections are trend based and indicate what is likely to happen to household numbers if recent demographic changes continue. Household projections are based upon population projections.

Population projections are heavily dependent upon assumptions about the future of migration and immigration patterns, marital status, and household formations. In September 2007 ONS published revised 2004-based population projections, which replace those published previously. The new projections, which indicate future trends in population for the period 2005 – 2029, use an improved methodology for estimating the distribution of migrants around the country.

The Communities and Local Government household projections have been updated by Anglia Ruskin University to take account of the revisions to the Office for National Statistics (ONS) 2004-based population projections. (The revised 2004-based household projection methodology can be viewed [here](#))

Revised 2004 based Household Projections							
	2006	2011	2016	2021	2026	2006-26	%
ENGLAND	21,518,000	22,646,000	23,836,000	24,973,000	25,975,000	4,457,000	20.7
SOUTH WEST	2,214,000	2,356,000	2,508,000	2,656,000	2,789,000	575,000	26.0
Bath and NE Somerset UA	74,000	79,000	83,000	87,000	91,000	17,000	23.0
City of Bristol UA	175,000	186,000	197,000	207,000	217,000	42,000	24.0
North Somerset UA	87,000	94,000	102,000	109,000	116,000	29,000	33.3
South Gloucestershire UA	106,000	114,000	123,000	131,000	138,000	32,000	30.2
Mendip	45,000	46,000	49,000	52,000	56,000	11,000	24.4
West Wiltshire	52,000	54,000	60,000	65,000	70,000	18,000	34.6
WoE	539,000	573,000	614,000	651,000	688,000	149,000	27.6

Source: [Communities & Local Government](#)

Notes:

The household projections are not an assessment of housing need.

A household is defined as "One person living alone, or a group of people living at the same address with common housekeeping - that is, sharing either a living room or at least one meal a day."

- By 2026, the number of households in the West of England SHMA is predicted to be 688,000. This is an increase of 149,000 households (27.6%) since 2006 when household numbers totalled 539,000.
- The A predicted to experience the largest growth in household numbers over the next 20 years is Bristol. It is projected that between 2006 and 2026, 42,000 new households will be formed in Bristol; an increase of 24%.

- By 2026, it is predicted that the number of households in South Gloucestershire will total 138,000. This represents an increase of 32,000 households (30.2%) since 2006.
- The LAs predicted to experience the largest percentage increase in household numbers is West Wiltshire and North Somerset. It is expected that by 2026, the number of households in West Wiltshire and Somerset will have grown by a third (34.6%, and 33.3%) since 2006; bringing the total number of households to 70,000 and 116,000 respectively.
- Within the West of England SHMA, Mendip is expected to see the smallest increase in household numbers by 2026. Between 2006 and 2026, it is expected that household numbers will increase by 11,000 (24.4%). Bath and North East Somerset is expected to see an increase of 17,000 (23%).

Comparison of the revised with the original 2004-based projections:

2004 based Household Projections							
	2006	2011	2016	2021	2026	2006-26	%
ENGLAND	21,519,000	22,646,000	23,837,000	24,973,000	25,975,000	4,456,000	20.7
SOUTH WEST	2,212,000	2,346,000	2,489,000	2,628,000	2,752,000	540,000	24.4
Bath and NE Somerset UA	74,000	78,000	82,000	86,000	90,000	16,000	21.6
City of Bristol UA	173,000	182,000	191,000	200,000	207,000	34,000	19.7
North Somerset UA	85,000	91,000	97,000	103,000	108,000	23,000	27.1
South Gloucestershire UA	104,000	109,000	116,000	121,000	126,000	22,000	21.2
Mendip	46,000	49,000	52,000	55,000	58,000	12,000	26.1
West Wiltshire	54,000	59,000	64,000	69,000	73,000	19,000	35.2
WoE	536,000	568,000	602,000	634,000	662,000	126,000	23.5

Source: [Communities & Local Government](#)

Notes:

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WofE figures calculated by WEPO

Projected increase in household numbers, 2006-26						
	2004-based		Revised 2004-based		Difference	
	#	%	#	%	#	%
ENGLAND	4,456,000	20.7	4,457,000	20.7	+ 1,000	0.0
SOUTH WEST	540,000	24.4	575,000	26.0	+ 35,000	+ 1.6
Bath and NE Somerset UA	16,000	21.6	17,000	23.0	+ 1,000	+ 1.4
City of Bristol UA	34,000	19.7	42,000	24.0	+ 8,000	+ 4.3
North Somerset UA	23,000	27.1	29,000	33.3	+ 6,000	+ 6.3
South Gloucestershire UA	22,000	21.2	32,000	30.2	+ 10,000	+ 9.0
Mendip	12,000	26.1	11,000	24.4	-1,000	-1.6
West Wiltshire	19,000	35.2	18,000	34.6	-1,000	-0.6

WoE	126,000	23.5	149,000	27.6	+ 23,000	+ 4.1
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Source: [Communities & Local Government](#)

Notes:

WofE figures calculated by WEPO

- The revised population projections have increased the projected rate of household growth across all four UA's in the West of England up until 2026.
- The changed methodology has increased the original household projections for 2026 by 10,000 households (9%) in South Gloucestershire; 8,000 households (4.3%) in Bristol; 6,000 households (6.3%) in North Somerset, and 1,000 households (1.4%) in BANES. Lower projections have been given for Mendip and West Wiltshire –1,000 (-1.6 and 0.6 respectively).
- The 2004-based household projections indicated that the number of households in the West of England would increase by an average of 6,300 each year between 2006 and 2026. According to the revised 2004-based figures, household numbers in the West of England are now predicted to increase by an average of 7,450 annually; this represents an additional 1,150 households each year.